

Cancellation of Beneficiary Nomination Form

Use this form if you want to cancel your existing non-lapsing death benefit nomination or your existing non-binding death benefit nomination.

MEMBER DETAILS

Full name:

Member number:

Residential address:

Date of birth (DD/MM/YYYY):

CANCELLATION TYPE

I would like to cancel my existing:

Please select one:

Non-lapsing binding death benefit nomination

I understand that any cancellation of an existing binding nomination will only be valid if it is signed by me in the presence of two witnesses, who are 18 years of age or older and who are not currently nominated as my death benefit beneficiaries.

OR

Non-binding death benefit nomination

Note: If you would like to amend your current binding or non-binding death benefit nomination, you will need to complete and submit a new Beneficiary Nomination Form. If you provide a new valid Beneficiary Nomination Form, your existing nomination will be revoked.

DECLARATION

I understand that:

- If this cancellation is invalid, or has not been received by Student Super Professional Super, when I die my death benefit will be paid in accordance with my non-lapsing binding death benefit nomination or my non-binding death benefit nomination.
- My beneficiaries and I will be bound by the provisions of the Tidswell Master Superannuation Plan Trust Deed, and Student Super Professional Super accepts no responsibility for the correct nomination of beneficiaries.

I have read the information in this form and I understand the terms on which this information is made. I have also read the Student Super Professional Super Privacy Policy and Information Collection Notice and I understand how Student Super Professional Super will use my personal information.

Signature:

Date:

Note: If you have elected to cancel a binding death benefit nomination, please complete the Witness Declarations on the following page.

Please complete this form online, or print, fill out the form, then scan and save it. Send your completed form to hello@studentsuper.com.au or hello@professionalsuper.com.au

You will be advised of your nominations (if any) on your Annual Super Statement.

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CANCELLATION OF NON-LAPSING BINDING NOMINATION WITNESS DECLARATION

To ensure the cancellation of this nomination is valid, two witnesses must sign and date this declaration.

I declare that:

- I am 18 years of age or over;
- I am not a nominated beneficiary of this member; and
- This form was signed and dated by the member in my presence.

Witness 1

Signature:

Date:

Full name:

Date of birth (DD/MM/YYYY):

Witness 2

Signature:

Date:

Full name:

Date of birth (DD/MM/YYYY):

Note: The date signed must be the same as the declaration date of the member in the above section.

Please send your completed form to
hello@studentsuper.com.au or
hello@professionalsuper.com.au

Binding Nomination

If you have a valid binding death benefit nomination in place at the time of your death, the Trustee must pay your super benefit as a lump sum to each of your nominated beneficiaries in the proportions you direct. If a person you nominate as a dependant is no longer a dependant at the time of your death, or dies before you do, your binding nomination will no longer be valid and the Trustee will have full discretion over the distribution of the death benefit. In addition, your binding nomination will no longer be valid if your benefit is subject to a court order or family law split. A binding nomination can be renewed or revoked by you at any time.

Non-Binding Nomination

A non-binding nomination confirms your preference of how you would like your super benefit to be paid in the event of your death. The Trustee will take your non-binding nomination into account, but is not bound to follow it and retains absolute discretion in how the benefit is distributed (guided by superannuation law) after your death. A non-binding nomination lasts forever and doesn't need to be updated, unless your circumstances or preferences change.

PRIVACY STATEMENT

The personal information provided on this form is collected by and held for Student Super Professional Super by the fund administrator, DDH Graham, in accordance with the Australian Privacy Principles of the Privacy Act 1988 (Cth), for the purpose of administering accounts and providing services associated with fund membership.

For further information about how personal information is handled, please call us on 1300 646 960 (Student Super) or 1300 707 746 (Professional Super), or visit studentsuper.com.au/privacy or professionalsuper.com.au/privacy to view the privacy policy and information collection statement. The policy contains information about access to and correction of personal information, how a complaint can be made about a privacy breach and other important information about how personal information is collected, used and disclosed.